**INTEREST RATES MARKET NOTICE**

**Date: 9 October 2015**

**Subject:** New Financial Instrument Listing

***(THE SA NATIONAL ROADS AGENCY SOC LTD –“HWAY33”)***

====================================================

The JSE Limited has granted a listing to **THE SA NATIONAL ROADS AGENCY SOC LTD** on Interest Rate Market with effect from 12 October 2015**.**

**INSTRUMENT TYPE: INDEX LINKED NOTE**

**Bond Code** HWAY33

**Nominal Issued** R 100, 000,000.00

**Issue Price** 98.69877%

**Coupon** 2.25%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 28 February 2033

**Books Close** 18 February, 21 August

**Interest Payment Date(s)** 28 February, 31 August

**Last Day to Register** By 17:00 on17 February, 20 August

**Issue Date** 12 October 2015

**Date Convention** Following

**Interest Commencement Date** 31 August 2015

**First Interest Payment Date** 28 February 2016

**Base CPI** 115.325806500

**ISIN No.** ZAG000130253

**Additional Information** RSA Guarantee

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/HWAY33%20Pricing%20Supplement%2020151012.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/HWAY33%20Pricing%20Supplement%2020151012.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jacqueline Eberle Nedbank Capital +27 11 2944519

Corporate Actions JSE +27 11 5207000